

DealFact

DealFact delivers enhanced covenant management across your entire private credit portfolio, enabling you to manage vast volumes of date and time sensitive covenants within a single, easy-to-use interface. By streamlining your administration and simplifying complex workflows, it ensures transparency and protects you legally and reputationally.



The market challenge

With an explosion in investor allocation to private credit over the last few years, the demands placed on private credit teams is at an all-time high. Operations teams are tasked with tracking covenant deliverables across the portfolio and providing transparency to all members of the deal team. Using outdated and ill-suited tools has led to multiple inefficiencies and data errors, reducing transparency and increasing risk.

Increased transparency at lower cost

- Gain a transparent, holistic view of your deal portfolio for complete 360° covenant visibility.
- Store and manage documents from start to finish of the loan process in one easy-to-use platform
- Identify and action documentation deadlines effectively and on time, reducing your legal and reputational risk.
- End your reliance on manual processing, saving time and money, and freeing up your team to add value elsewhere.
- Streamline counterparty interactions by giving secondary lenders and auditors access to covenant documents in real-time.
- Expert in-person support to ensure the smooth migration of your existing loans onto the platform, and manage future loan deliverables

Key features for smarter administration

- Streamlined, intuitive workflows across the life of the covenant, with user-friendly steps from deal set up to deal management.
- Timely alerts and notifications ensure deadlines are met and relevant parties alerted, for better data governance and reduced risk.
- Secure storage of all covenant documentation with availability on demand, including submissions for previous covenant due dates.
- Heightened data privacy ensures access is only given to specific users as needed for deals.
- Automatic auditing of all actions minimizes administrative tasks and reduces your team's overall workload

Request a demo - find out more about how
Alter Domus DealFact can help your business

Combines seamlessly with **Alter Domus Digitize Corporate Financials**



Find out more

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