

The market challenge

With an explosion in investor allocation to private credit over the last few years, the demands placed on private credit teams is at an all-time high. Operations teams are tasked with tracking covenant deliverables across the portfolio and providing transparency to all members of the deal team. Using outdated and ill-suited tools has led to multiple inefficiencies and data errors, reducing transparency and increasing risk.

alterDomus* DealFact

DealFact delivers enhanced covenant management across your entire private credit portfolio, enabling you to manage vast volumes of date and time sensitive covenants within a single, easy-to-use interface. By streamlining your administration and simplifying complex workflows, it ensures transparency and protects you legally and reputationally.

Increased transparency at lower cost



- Gain a transparent, holistic view of your deal portfolio for complete 360° covenant visibility.
- Store and manage documents from start to finish of the loan process in one easy-to-use platform
- Identify and action documentation deadlines effectively and on time, reducing your legal and reputational risk.
- End your reliance on manual processing, saving time and money, and freeing up your team to add value elsewhere.
- Streamline counterparty interactions by giving secondary lenders and auditors access to covenant documents in real-time.
- Expert in-person support to ensure the smooth migration of your existing loans onto the platform, and manage future loan deliverables

Key features for smarter administration



- Streamlined, intuitive workflows across the life of the covenant, with user-friendly steps from deal set up to deal management.
- Timely alerts and notifications ensure deadlines are met and relevant parties alerted, for better data governance and reduced risk.
- Secure storage of all covenant documentation with availability on demand, including submissions for previous covenant due dates.
- Heightened data privacy ensures access is only given to specific users as needed for deals.
- Automatic auditing of all actions minimizes administrative tasks and reduces your team's overall workload

Request a demo - find out more about how Alter Domus DealFact can help your business

requestademo@alterdomus.com

Combines seamlessly with Alter Domus Digitize Corporate Financials

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