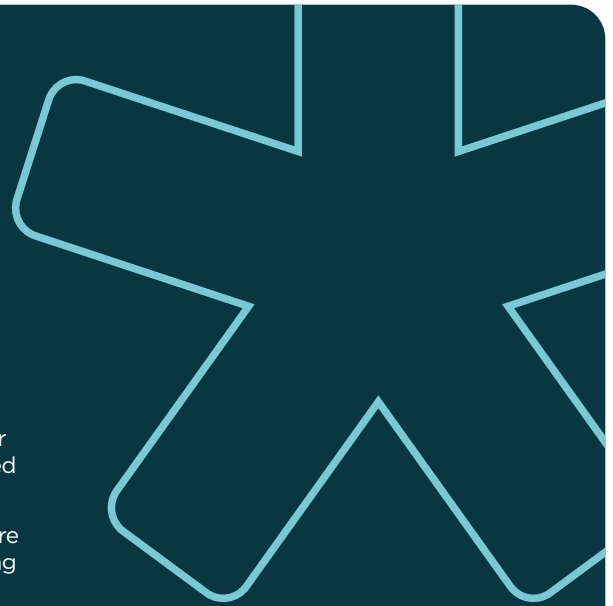


Agency Services

Discover the unparalleled benefits of Alter Domus' agency services platform, designed to seamlessly integrate with your lending business. With our expert agency teams strategically positioned across the US, Europe, and Asia, we offer a wealth of experience in administering a wide range of loans. Powered by cutting-edge technology, our platform delivers comprehensive administration and reporting for middle market and broadly syndicated leveraged loans, catering to the needs of both buy- and sell-side institutions.

Alter Domus provides a full-service administrative process and partnered with our proprietary web portal, CorPro provides reporting technology, forms an extensive platform for your lending and syndication activities and has our exclusive borrower portal. We are SSAE 18 SOC I Type II Certified and our agency services are provided on both a named or white label basis.

Alter Domus' team understands the needs of its lending partners. Our processes are well controlled and performed in a timely manner. Our technology is market leading and supported by an in-house team of developers.



A snapshot of the services we offer

Deal types include:

- Broadly Syndicated and Middle Market
- Club Deals and Bi-lateral
- Commercial and Industrial Loans
- Distressed and Restructuring
- Fund Finance
- New Origination & Refinancing
- Payment in Kind (PIK)
- Project Finance
- Term & Delayed Draw & Revolver

Functions include:

- Document review and onboarding
- Primary closing, receipt of funds, deal closing
- Borrower and lender communication
- Agency notices: rate resets, margin changes, loan activity
- Registrar of secondary loan trades
- Oversight of covenant compliance, required reports, financials, certificates
- Amendment support and voting

Capabilities:

- Administrative Agent
- Borrowing Base Reporting
- Cash Manager
- Collateral Agent/Trustee
- Escrow Agent
- Facility Agent
- Loan Administration
- Paying Agent
- Security Agent
- Sub Agent
- Successor Agent

Why choose Alter Domus

Our portfolio under administration includes:

- 250 clients
- 3,710 credit agreements
- 10,160 facilities
- 103,000 unique lenders
- Agency assets under administration: USD 1.2tn

Total debt capital market assets under administration – USD 1.2tn+

Total private debt fund assets under administration – USD 535bn+

2,975 private debt funds under administration

Over 620+ private debt clients including 27 of the 30 largest private debt managers in the world



To find out more, contact us at contact@alterdomus.com