

## Purpose

This document provides you with key information about this investment product. It is not marketing material. The information is required by law to help you understand the nature, risks, costs, potential gains and losses of this product and to help you compare it with other products.

## YIELCO Senior Debt II SCA Limited Partner share class A1 (LU2840090372)

Website: <https://www.alterdomus.com/services/aifm-services>

For further information, please call +352 48 18 28 1. With regard to this Key Information Document, Alter Domus Management Company S.A. is subject to supervision by the Commission de Surveillance du Secteur Financier (CSSF). This PRIIP is authorised in Luxembourg.

As of: 13 February 2026

## What is this product?

### Type

The Fund is a limited partnership (société en commandite par action) in the form of an investment company with variable capital (société d'investissement à capital variable) organised as a reserved alternative investment fund (fonds d'investissement alternatif réservé).

### Term

The Company was founded on 14 January 2022 and will continue indefinitely unless one of the following events occurs if the limited partners do not appoint a successor to the general partner:

- Dissolution of the general partner;
- the opening of insolvency proceedings against the assets of the general partner or the refusal to open such proceedings for lack of assets; or
- exclusion of the general partner.

The Fund is closed with a term of 12 years (with the possibility of two one-year extensions) after the first closing.

### Objectives

The purpose of the Company is to invest its assets in accordance with the Law of 2016 and the provisions of its Articles of Association. In doing so, it endeavours to distribute risks and provide the shareholders with the income from asset management. It invests in operating companies, either via debt or equity, without the intermediation of a fund of funds or indirectly via units in funds of funds. Investments are made both through primary market

transactions and through purchases on the secondary market. Particular attention is paid to investments in "direct lending funds", which grant loans directly to companies, as well as co-investments, which are often structured through holding companies. In addition to these, other assets such as those from capital market transactions (income, sales proceeds, capital calls or payments in kind) may also be held in the Company. The Company is also authorised to invest all assets in a master fund and to act as such.

### Intended retail investor

The fund is aimed at professional investors and other suitable investors who pursue the goal of general asset accumulation and have a long-term investment horizon. Which investors are suitable is determined by national law. These may be qualified investors in Luxembourg and semi-professional investors in Germany, for example. The product requires advanced knowledge or experience with financial products. The potential investor must be able to bear financial losses up to the total loss of the invested capital.

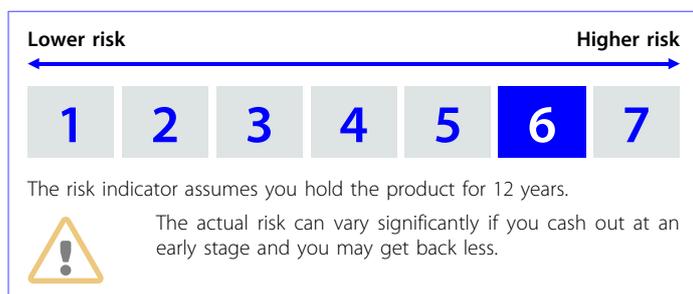
**Redemption and trade** The Company is a closed partnership. Shareholders of limited partnership share class A cannot redeem their limited partnership shares before the end of the recommended holding period.

**Depository** Alter Domus Depository Services S.à.r.l.

**Further information** Further practical information is available at any time on the Management Company's website and can be obtained free of charge from the aforementioned offices. The website of the Management Company is <https://www.alterdomus.com/services/aifm-services>

## What are the risks and what could I get in return?

### Risks



The summary risk indicator is a guide to the level of risk of this product compared to other products. It shows how likely it is that the product will lose money if the markets move in a certain way.

We have classified this product as 6 out of 7, which is the second-highest risk category.

This means that the potential losses from future performance are high, and poor market conditions are very likely to affect the capacity of YIELCO Senior Debt II SCA to payout the invested capital.

Please note the currency risk. The Fund invests partly in other currencies, so your final return will also depend on the exchange rate between the currencies. This risk is not included in the above indicator.

This product does not offer any protection against future market developments, which means that you may lose all or part of the capital invested.

## Performance scenarios

The figures shown include all the costs of the product itself but may not include all the costs that you pay to your advisor or distributor. The figures do not take into account your personal tax situation, which may also affect how much you get back.

**What you will get from this product depends on future market performance. Future market performance is uncertain and cannot be accurately predicted.**

The scenarios presented are based on past results and certain assumptions.

Recommended holding period		12 years
Example Investment		€ 10,000
Scenarios		if you exit after 12 years (recommended holding period)
Minimum	There is no minimum guaranteed return. You could lose some or all of your investment.	
Stress	<b>What you might get back after costs</b> Average return each year	<b>€ 9,514</b> -1.4%
Unfavourable	<b>What you might get back after costs</b> Average return each year	<b>€ 10,244</b> 0.7%
Moderate	<b>What you might get back after costs</b> Average return each year	<b>€ 12,437</b> 7.5%
Favourable	<b>What you might get back after costs</b> Average return each year	<b>€ 12,924</b> 9.1%

This table shows how your investment could develop. You can compare this table with the payout charts of other systems.

The table below shows various possible outcomes and is not an exact indicator of how much you will get back. How much you get back depends on how the underlying value develops. The table shows for each level of the underlying value how high the profit or loss on the product would be.

The fund product is a closed-end fund; early withdrawal from the Fund prior to the contractual term is therefore generally not planned. Otherwise, this may

only be possible at a very high cost (sale via a secondary market). Cancellation by the investor is generally excluded during the term.

Please note that payments into the Fund are made gradually over time as required and not in total at the beginning of the Fund. Payments are not made on a regular basis, but rather depending on the underlying business transactions.

If you buy this product, you are betting that the price of the underlying value will rise. In the worst case, you could lose your entire investment.

## What happens if Alter Domus Management Company S.A. is unable to pay out?

By law, the assets of the fund may not be held in custody by the manager of the alternative investment fund. Instead, each fund must have a dedicated custodian bank to hold its assets. In the unlikely event that the manager of the alternative investment fund becomes insolvent, the custodian will take over the management of the fund. There is no regulated compensation or security system for investors in the Fund.

## What are the costs?

The person advising on or selling you this product may charge you additional costs. If so, this person will provide you with information about these costs and how they affect your investment.

### Costs over time

The tables show the amounts taken from your investment to cover various types of costs. These amounts depend on how much you invest and how long you hold the product. The amounts shown here illustrate an exemplary investment amount and a recommended investment period.

We have made the following assumption: € 10,000 is invested and that the product develops as shown in the moderate scenario.

Example Investment € 10,000	if you exit after 12 years (recommended holding period)
<b>Total Costs</b>	<b>€ 498</b>
<b>Annual cost impact*</b>	<b>1.7%</b>

(\*) This illustrates how costs reduce your return each year over the holding period. For example if you exit at the recommended holding period your average return per year is projected to be 9.2% before costs and 7.5% after costs.

## Composition of costs

One-off costs upon entry or exit		Annual cost impact if you exit after 1 year
<b>Entry costs</b>	<b>0.00%</b> No entry fee is charged for this product.	<b>0 EUR</b>
<b>Exit costs</b>	<b>0.00%</b> No exit fee is charged for this product. However, the person who sells you the product may charge one.	<b>0 EUR</b>
Ongoing costs taken each year		
<b>Management fees and other administrative or operating costs</b>	<b>0.50%</b> This percentage is based on the planned average costs over the term (12 years).	<b>42 EUR</b>
<b>Transaction costs</b>	<b>0.00%</b> of the value of your investment per year. This is an estimate of the costs incurred when we buy and sell the underlying investments for the product. The actual amount will vary depending on how much we buy and sell.	<b>0 EUR</b>
Incidental costs taken under specific conditions		
<b>Performance fees and Carried Interests</b>	<b>0.00%</b> The above estimate of performance fees and carried interest represents the annual average over the term.	<b>0 EUR</b>

## How long should I hold it and can I take money out early?

### Recommended holding period: 12 years

The fund product is a closed-end fund; therefore, early withdrawals from the fund before the contractual maturity date are generally not planned. Otherwise, this is only possible at a very high cost (sale via a secondary market). Cancellation by the investor during the term is generally excluded.

## How can I complain?

Investor complaints can be addressed in writing to Alter Domus Management Company S.A. or by email to [ope-oversight@alterdomus.com](mailto:ope-oversight@alterdomus.com). Address: 15 Boulevard F. W. Raiffeisen, L-2411 Luxembourg  
By telephone: (+352) 48 18 28 1

## Other relevant information

In particular, please note that payments into the fund will be made gradually over time as required and not in full at the start of the fund. Payments will not be made on a regular basis but will depend on the underlying transactions. Further information on the fund, the current Sales Prospectus including Appendix and Articles of Association as well as the latest annual reports in German can be requested free of charge during normal business hours from the Investment Company, Management Company, Depositary, sales agent(s) and paying agent(s).